

Tasmanian Agri-Food ScoreCard

SNAPSHOT 2016-17

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In the wake of damaging floods in June 2016, Tasmania's agri-food production remained steady, growing by close to 1% in 2016-17 with salmonids, field crops, vegetables, berries and wool posting good growth. Access to irrigation, diversity of production, and the State's disease-free status and brand were factors that boosted the resilience and competitiveness of the sector.

The **Tasmanian Agri Food ScoreCard** measures and reports on the value and final market destinations of the State's agriculture, food and beverage production.

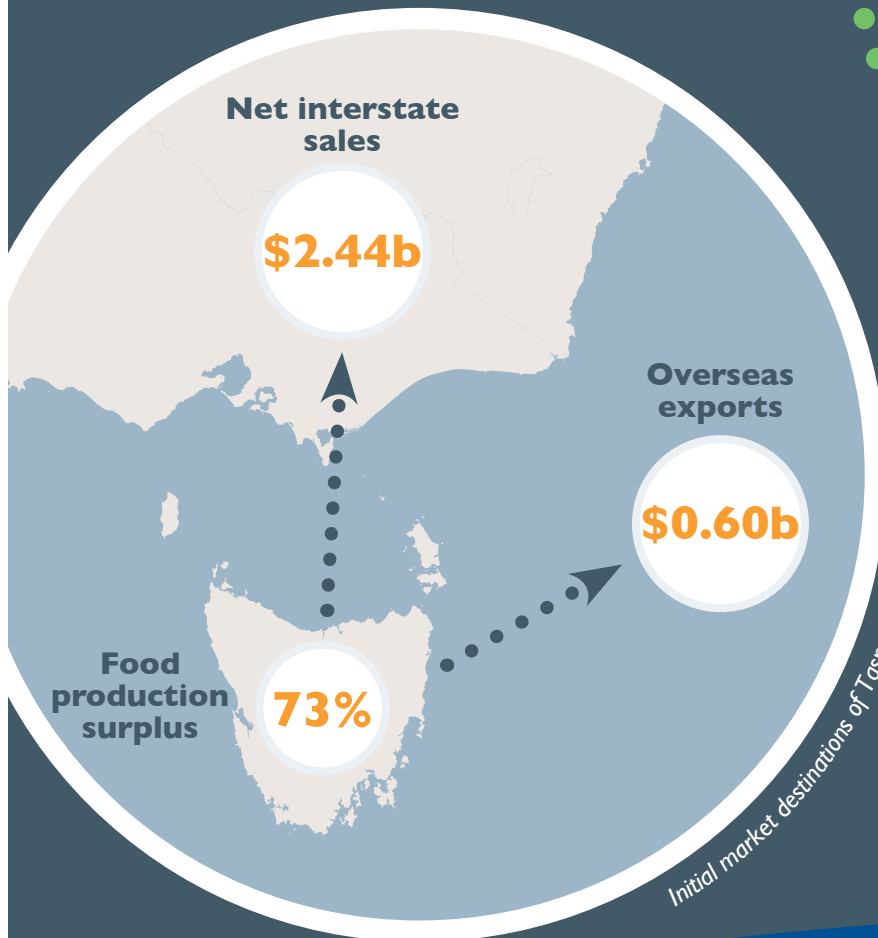
Agri-food gross value
\$2.4 billion



Processed food value
\$4.2 billion



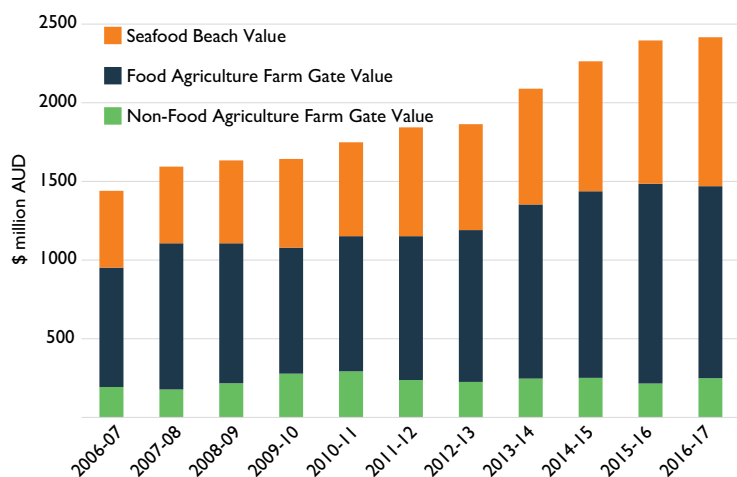
Net interstate sales
\$2.4 billion



In 2016-17

- The total gross value of agriculture was **\$1.47 billion**, of which food agriculture comprised **\$1.22 billion**
- The gross value of seafood production was **\$947 million**
- The gross value of agricultural production contracted by **1.0%** and seafood production grew by **3.9%**
- Net sales of Tasmanian food to overseas and interstate markets totalled **\$3.04 billion**
- Gross food revenue to Tasmania was **\$6.57 billion** and net food revenue was **\$5.79 billion**

Growth in value of agriculture & seafood production



2016-17 was a solid performance for the agri-food sector.

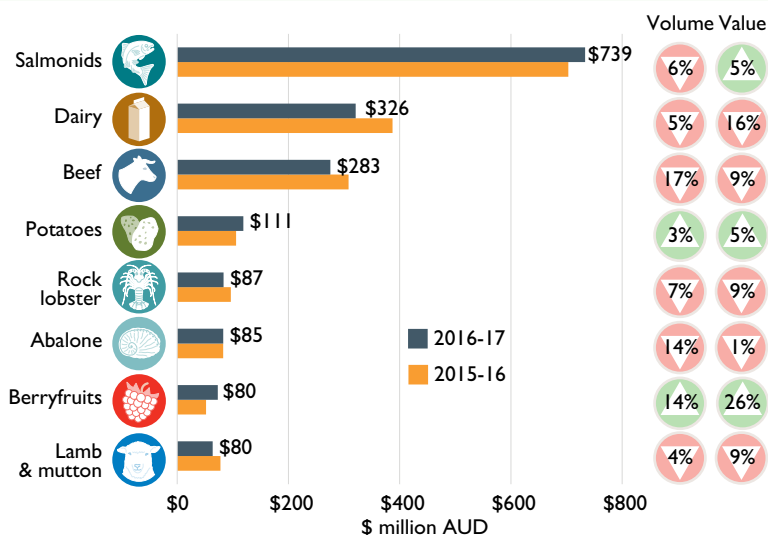
With a remarkable recovery from the set-back of floods in June 2016 it developed into a year of good pasture production and high yields for many crops. Global markets for wool and dairy strengthened, seafood export markets remained firm and domestic vegetable and red meat prices were strong. The farm gate milk price, however, remained low for 2016-17.

After years of high production to meet strong demand, the beef industry invested heavily in rebuilding herds. This investment reduced the volume of beef processed in 2016-17 and consequently the farm gate revenue from livestock.

The value of vegetables, field crops and non-food agriculture recorded good growth and the gross value of agriculture contracted by only 1.0% in spite of a 4.3% reduction in the contribution of livestock and a 15.6% fall in dairy farm gate value.

Seafood value grew by 3.9%, driven by a 4.9% increase in the value of salmonids.¹

Key contributors to gross food value





Primary production 2016-17	Gross value	Nominal growth in 2016-17	10 year average real growth rate [y-o-y]
Food agriculture	\$1.22 billion	-3.9%	2.4%
Non-food agriculture ²	\$0.25 billion	15.8%	0.2%
Total agriculture	\$1.47 billion	-1.0%	2.0%
Seafood	\$0.95 billion	3.9%	4.4%
Agri-food (total agriculture + seafood)	\$2.42 billion	0.8%	2.9%

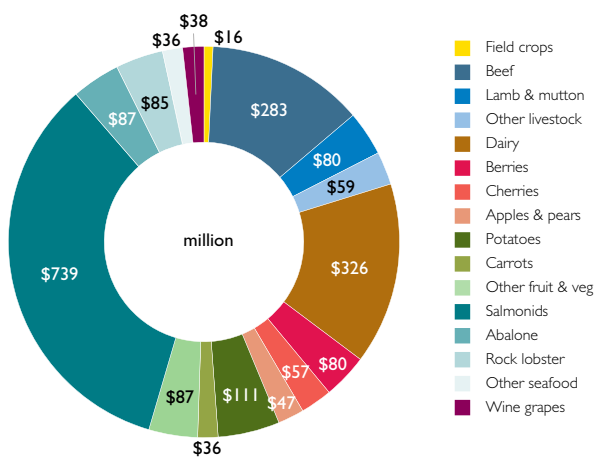
¹ Salmonids include Atlantic salmon and ocean trout.

² Commodities not sold as or manufactured into food for human consumption, such as wool, poppies, and fodder crops.

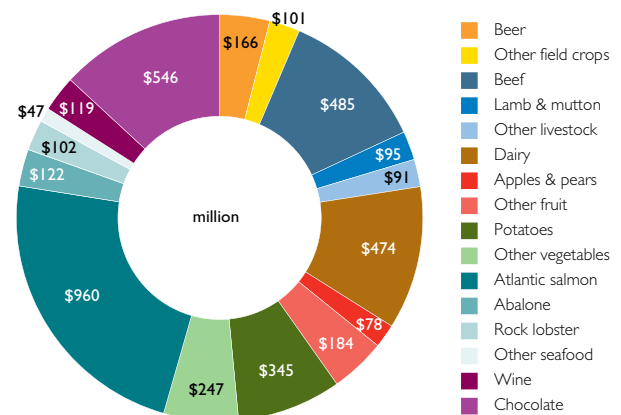
Key Food Facts 2016-17

Value of food at farm gate and beach	\$2.17 billion	 0.6%
Value of food after processing and packing	\$4.16 billion	2.1% 
Gross food revenue (domestic, interstate and overseas sales)	\$6.57 billion	 2.0%
Net food revenue (gross food revenue less imports)	\$5.79 billion	1.9% 
International food exports ³	\$0.60 billion	 12.1%
Net interstate food sales	\$2.44 billion	1.3% 
Retail and food service food and beverage sales in Tasmania	\$3.47 billion	 6.8%
Tasmanian food production surplus ⁴	72.6%	4.3% 

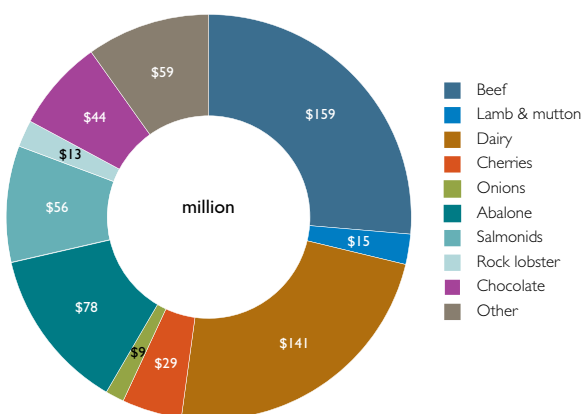
Gross food value at farm gate or beach - \$2.17 billion



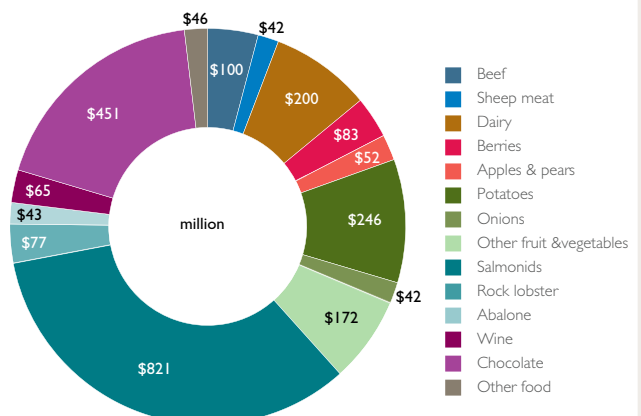
Processed food value - \$4.16 billion



International food exports - \$604 million



Interstate net food sales - \$2.44 billion



The value of food after processing and packing grew by 2.1% to 4.16 billion. At \$604 million, Tasmania's food export value was second only to the extraordinary record posted in 2015-16. Net interstate food sales grew by 1.3% to \$2.44 billion as products were diverted from export to interstate markets where returns for many commodities were higher.

Overseas and interstate food imports were worth \$24 million and \$588 million respectively.

³ Includes international food commodity exports.

⁴ The percentage of Tasmanian food production in excess of that required to meet Tasmanian consumption.

ScoreCard Summary 2016-17 (\$ million)

	Field Crops	Livestock	Dairy	Fruit	Vegetables	Seafood	Wine	Chocolate	Total ⁵
Food - farm gate/beach value	16.1	421.8	325.8	153.9	264.4	946.9	37.9		2,166.9
Total farm gate/beach value	177.8	548.0	325.8	153.9	264.4	946.9	37.9		2,416.6 ⁶
Food - processed & packed value	266.9	671.4	474.2	262.4	592.3	1,231.1	119.0	546.0	4,163.2
Overseas Trade									
Commodity Exports	21.7	0.0	0.0	0.0	0.0	0.0	0.0		21.7
Commodity Imports	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	3.8
Food Exports	0.4	175.5	141.3	32.0	16.5	152.3	3.1	44.1	582.2
Food Imports	0.9	0.0	0.0	0.2	0.5	0.7	0.3	0.2	24.3
Net Interstate Trade									
Net Commodity Exports	1.0	49.2	0.0	0.0	0.0	0.0	0.4		50.6
Net Commodity Imports	19.2	74.8	0.0	0.0	0.0	0.0	0.0	68.7	162.6
Net Food Exports	6.6	143.6	200.3	169.9	424.1	979.1	65.3	451.2	2,440.1
Net Food Imports	68.2	132.3	0.4	80.8	20.8	108.6	70.4	0.0	587.8
Tasmanian Food Sales									
Retail Sales	362.5	610.2	236.2	213.7	350.7	131.9	170.3	50.5	2,610.6
Food Service Sales	218.1	98.8	4.8	49.7	95.9	155.4	162.5	8.4	861.5
Net Food Revenue	528.4	870.3	582.2	384.4	866.0	1,309.5	331.0	482.7	5,788.2
Gross Food Revenue	616.7	1,077.3	582.6	465.3	887.3	1,418.8	401.6	554.3	6,566.7

⁵ Totals may include items that do not fall into one of the 8 categories listed (eg frozen meals, soft drinks, cooking ingredients)

⁶ The total farm gate/beach value is the sum of fisheries data reported by ABARES and gross value of agriculture as reported by the ABS. The sum of the contributors exceeds the total because the wine value sourced from Wine Tasmania is higher than the value reported by the ABS.



GROW



MAKE



PROTECT

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